

# Cassels



## Alexander Pizale

Partner

### Contact Information

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### Office

Toronto

### Expertise

- Securities
- Cannabis
- Mergers & Acquisitions
- Mining
- Blockchain & Cryptocurrency

### Biography

Alexander (Alex) Pizale (he/him/his) is a partner in the Business Law Group at Cassels. Alex practices corporate and securities law with a focus on merger and acquisition, corporate finance and other corporate commercial transactions. He represents clients in a wide variety of industries, including mining, real estate, cannabis, blockchain and cryptocurrency. He acts as counsel to clients at all stages, from private startups to large cap public companies and investment banks in a wide range of domestic and cross-border transactions, including business combinations, take-over bids, public offerings, private placements, streaming transactions and stock exchange listings. He also advises issuers with respect to general corporate and securities law matters, including commercial agreements, continuous disclosure, compensation plans, corporate governance and stock exchange related matters.

Select merger and acquisition transactions include acting for:

- Yamana Gold Inc. in its US\$1 billion sale of its Chapada mine to Lundin Mining Corp.
- Lundin Mining Corporation in its US\$1.8 billion acquisition of the Candelaria Mining complex; and its \$648 million gold and silver stream transaction with Franco-Nevada Corporation
- Hecla Mining Company in its \$796 million acquisition of Aurizon Mines Ltd.
- Wheaton Precious Metals Corp. in its US\$500 million acquisition of a gold and palladium stream from Sibanye Gold Limited's Stillwater mining complex in Montana; its new precious metals purchase agreement with First Majestic Silver Corp. on the San Dimas mine following the completion of the plan of arrangement whereby First Majestic acquired Primero Mining Corp.; and its US\$390 million acquisition of a cobalt stream from Vale S.A.'s Voisey's Bay mine
- Yamana Gold Inc. in its metal purchase agreements with Sandstorm Gold Ltd. providing for an advance payment of \$148 million; and its copper purchase agreements with Altius Minerals Corporation providing for an advance payment of \$60 million

## Recent Representative Work

- Signal Gold Completes \$6 Million Private Placement
- Anaconda Mining Enters into US\$8 Million Loan Facility with Auramet International
- Nighthawk Completes \$31 Million Bought Deal Financing
- Dundee Enters into Joint Venture Partnership with Aura Minerals
- Treasury Metals Completes US\$20 Million Royalty Financing with Sprott

## Insights

- Protected: The Cassels Conspectus\* – No. 1: Financial Blackout Periods
- OBCA Company Extension of Annual Shareholder Meeting Deadline and Relief to Hold Virtual Meeting
- Blanket Relief from TSX and TSXV

## Education / Bar Admissions

- J.D., Osgoode Hall Law School, 2006
- H.B.B.A., Wilfrid Laurier University, 2003
  
- Ontario, 2007

## Associations

- Canadian Bar Association
- Ontario Bar Association