Cassels

Rocky Shore Completes $6.1 Million Oversubscribed Non-Brokered Private Placement

On February 25, 2026, Rocky Shore Gold Ltd., a Canadian exploration company with a 100% ownership interest in the Gold Anchor Project located in central Newfoundland, completed its non-brokered private placement of units, pursuant to which the company raised aggregate gross proceeds of approximately $6.1 million. Each unit was comprised of one common share of the company and one share purchase warrant, with each warrant entitling the holder thereof to acquire one additional common share of the company at an exercise price of $0.30 for a period of three years from the date of issuance.

Cassels acted for Rocky Shore.