

Cassels



Jennifer Wasylyk

Partner

Contact Information

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Office

Toronto

Expertise

- Banking & Specialty Finance
- Mining
- Entertainment & Sports
- Environmental, Social & Governance (ESG)

Biography

Jennifer Wasylyk* is a partner, Co-Chair of the Banking & Specialty Finance Group and Co-Chair of the Environmental, Social & Governance (ESG) Group at Cassels. Jennifer acts on behalf of both borrowers and lenders in a broad range of domestic and international corporate finance transactions. She has extensive experience structuring and negotiating secured and unsecured transactions, syndicated facilities, project finance facilities, asset-based lending transactions, alternative finance structures and complex intercreditor arrangements. Jennifer has particular expertise in the natural resources field and regularly works with both lenders and resource companies in the mining sector. She has worked at the Ontario Energy Board, Canada Energy Regulator, and Alberta Energy Regulator. Jennifer is recognized as a leader in her field by the *Canadian Legal Lexpert Directory* (Asset Equipment Finance/Leasing) and *Best Lawyers in Canada* (Banking and Finance Law). Jennifer has completed the Osgoode Certificate in Mining Law and the Osgoode Certificate in ESG, Climate Risk and the Law.

Jennifer's experience includes acting for:

- Wheaton Precious Metals Corp. in connection with its US\$2 billion sustainability-linked credit facility
- Orla Mining Ltd. in connection with its US\$125 million project finance facility and its US\$150 million secured credit facility
- Atlantic Gold Corporation in its \$115 million project finance facility, \$20 million equipment finance facility and US\$150 million revolving credit facility
- Lundin Mining Corporation in connection with its US\$1.75 billion revolving term facility
- Sandstorm Gold Ltd. in connection with its sustainability-linked credit facility
- Yamana Gold Inc. in connection with its credit facility, certain gold, silver and copper streaming agreements and the issuance of senior notes
- The Government of Canada, in connection with a global bond financing for the construction and development of the Muskrat Falls Hydroelectric Generating Facility and Labrador-Island Link to be built on the Lower Churchill River in Labrador

- The Government of Canada, in connection with a \$1.3 billion bond financing for the construction and development of the Maritime Link Project, a high voltage direct current transmission line to be built between Nova Scotia and Newfoundland and Labrador

Jennifer is the past Chair of the Executive Committee of the Ontario Bar Association's Natural Resources and Energy Law Section and is also a member of Women in Mining. Jennifer was previously a sessional professor at Queen's University Law School where she taught courses on commercial law and the *Personal Property Security Act*.

**denotes Professional Corporation*

Achievements

- *Best Lawyers in Canada* (Banking and Finance)
- *Canadian Legal Expert Directory* (Asset/Equipment Finance)

Recent Representative Work

- WMG Technologies Completes Sale to ABC Technologies for US\$165 million
- Artemis Gold Enters into \$425 Million Syndicated Project Financing Facility
- ABC Technologies to Acquire WMG Technologies
- Harris Acquires NexJ Systems
- Yamana to be Acquired by Pan American and Agnico for US\$4.8 Billion

Insights

- Interest Rates Watch: What Will the Transition From CDOR to CORRA Mean For Borrowers and Lenders? New Spread Adjustments, Compounded CORRA In-Arrears Contingency Planning and More
- Interest Rates Watch: Canadian Alternative Reference Rates Working Group Announces Development of a Term CORRA Benchmark
- Canada's Modern Anti-Slavery Legislation Takes Another Step Toward Being Passed Into Law

Education / Bar Admissions

- J.D., University of Toronto, 2010
- B.Sc. (Chemical Engineering), University of Alberta, 2007

- Ontario, 2011
- British Columbia, 2016
- Alberta, 2016

Associations

- Ontario Bar Association, Past Chair, Natural Resources and Energy Law Section, Executive Committee
- Canadian Bar Association