

Cassels



Peter J. Sullivan

Partner

Contact Information

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Office

Toronto

Expertise

- Banking & Specialty Finance
- Cannabis
- Private Equity

Biography

Peter Sullivan (he/him/his) is a partner in the Banking & Specialty Finance Group at Cassels. His practice focuses primarily on the structuring and negotiating of capital call/fund finance facilities, project finance and securitization structures, complex syndications and agency arrangements, mezzanine and subordinated debt structures, acquisition financings, asset based lending transactions and general working capital credit facilities. Peter has extensive experience advising both lenders and borrowers, as well as leading interdisciplinary teams, in connection with both domestic and cross-border financing transactions. He also has significant experience acting for trustees, collateral agents and paying agents.

Peter currently serves as the Lending Deputy Chair of the firm's Financial Services Group. He is a founding member and immediate past-Chair of the Cassels Inclusion & Diversity Committee, and founder and past-Chair of the Cassels 2SLGBTQ+ Affinity Group. He has also served as principal to several articling students, mentor to several students and associates, and is a past member (and active supporter) of the firm's Student Committee.

Peter is a member of the Canadian Bar Association, the Law Society of Ontario, the Nova Scotia Barristers' Society, and the American Bar Association. With the American Bar Association's Business Law Section, he serves as Chair of the Marketing Board (2021-present), Vice-Chair of the Diversity Committee (2020-present), and past Vice-Chair of the LGBTQ+ Subcommittee of the Diversity & Inclusion Committee (2017-2020). He was also awarded a Diversity Fellow Leadership Program Appointment (selected as a lawyer with a diverse background for demonstrated leadership and commitment to diversity and inclusion initiatives within the American Bar Association and local bar associations within their region).

Achievements

- *The Best Lawyers in Canada* (Banking & Finance)

Recent Representative Work

Cassels

- Trackforce Acquires TrackTik
- Dundee Corporation Closes \$63 Million Sale of Non-Core Blue Goose Subsidiary
- Tokyo Smoke Expands Retail Footprint Across Ontario
- American Pacific Group Acquires Fresche Solutions Inc.
- Shareholders of Integrated Technologies Limited Complete Sale to HCI Equity Partners Portfolio Company, Summit Interconnect, Inc.

Pro Bono & Community Involvement

- Canadian Diabetes Association, Team Diabetes Canada, – Rome Marathon Participant (2011), Rio de Janeiro Marathon Participant (2012)
- Legal Who? Annual Masquerade and Silent Auction (founded in 2004) in support of Legal Aid, Co-founder
- Michael J. Fox Foundation for Parkinson's Research – Escape from Alcatraz Triathlon Participant (2015)
- Pride and Remembrance Run, Member, Board of Directors (2015)
- Pride at Work Canada, Secretary Board of Directors
- Involved in various other community activities and organizations and is an active participant in numerous athletic activities

Education / Bar Admissions

- LL.B., Dalhousie University, 2004
- B.A. (Hons), St. Thomas University, 2001

- Nova Scotia, 2005
- Ontario, 2011

Associations

- Canadian Bar Association
- Nova Scotia Barristers' Society
- Ontario Bar Association