

Cassels



Andrew M. Reback

Partner

Contact Information

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Office

Toronto

Expertise

- Taxation
- Business
- Energy
- Hospitality
- Mergers & Acquisitions
- Private Equity

Biography

Andrew Reback is a partner in the Business Law Group, Private Equity Group and Taxation Group at Cassels. Andrew has extensive experience in cross-border mergers and acquisitions/divestitures, domestic and international tax planning, corporate reorganizations, public offerings, financings and estate planning. He also represents clients in relation to assessments by Canada Revenue Agency and the Ministry of Finance. Andrew is frequently consulted on matters relating to the acquisition of Canadian entities by foreign corporations as well as the acquisition of foreign entities by Canadian corporations. Andrew also has substantial experience working with private equity groups. In addition to his legal practice, Andrew is an author, speaker, and is frequently quoted in the *National Post* on various tax related matters.

Andrew's experience includes having acted for:

- K1 Investment Management, LLC, a leading technology-focused private equity fund, in numerous platform and add-on acquisitions of technology companies
- Wynnchurch Capital, LLC regarding its portfolio company Limestone Holdings Corporation, a US limestone quarries and building products supplier, in its merger with natural stone producer, Polycor Holdings Inc., a portfolio company of Torquest Partners Inc.
- NFP Corp., a leading insurance broker and consultant, in its acquisition of Dalton Timmis Insurance Group Inc.

Achievements

- *Best Lawyers in Canada* (Tax)

Recent Representative Work

- Trackforce Acquires TrackTik
- OnDeck Canada Completes Management Buyout from Enova International
- Fullbay Acquires Dieselmatic Digital
- LKCM Headwater Investments Acquires the North American

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Business from ERIKS NV

- Smarsh Acquires the Digital Safe Division of Micro Focus

Insights

- 2022 Federal Budget Tax Highlights
- Non-Resident Private Equity Investors and Management Fees – Some Canadian Tax Considerations – 2018

Education / Bar Admissions

- LL.B., McGill University, 1992
- B.C.L., McGill University, 1992

- Ontario, 1994
- Quebec, 1994

Associations

- American Bar Association
- Canadian Bar Association
- Canadian Tax Foundation
- Ontario Bar Association