Cassels



Jay F. King

Partner

Contact Information

416 869 5480
jking@cassels.com

Office

Toronto

Expertise

- Capital Markets
- Cannabis
- High Growth & Venture Capital
- Mergers & Acquisitions
- Mining
- U.S. Cross-Border

Biography

Jay King* is a partner in the Capital Markets Group at Cassels and serves as Chair of the firm's Capital Markets Practice and Public M&A Group as well as Co-Chair of the U.S. Cross-Border Capital Markets Group. Jay's practice focuses on corporate finance, mergers and acquisitions and regulatory compliance including corporate governance, continuous disclosure and Canadian stock exchange related matters. He has developed specialized skills in the mining sector, and also represents clients in the cannabis, aviation, real estate and technology sectors. Jay routinely acts as counsel to both public and private issuers and investment banks.

Prior to attending law school, Jay earned an honours degree in music (B.Mus.) from Wilfrid Laurier University, studying voice under the direction of Dr. David Falk. In 2000, Jay performed the title role of Thésée in the Canadian premiere of Jean Baptist Lully's opera by the same name.

**Services provided through a Professional Corporation*

Achievements

- *Canadian Legal Lexpert Directory* (Mining)
- *Lexpert Special Edition*, Energy and Mining

Recent Representative Work

- Cassels Represents the Underwriters in Ucore's $69 Million Bought Deal Public Offering
- Orla Mining and Equinox Gold Complete Business Combination
- Cassels Represents the Underwriters on PROREIT's $107.3 Million Equity Financing
- Cassels Represents the Underwriters on iFabric's $28 Million Bought Deal Offering
- Cassels Represents the Agent in Leviathan Metals' $10 Million Private Placement

Insights

- Toronto Stock Exchange Original Listing Amendments: Key Changes and Practical Guidance
- OSC Extends Temporary Changes to Service Commitment

Education / Bar Admissions

- LL.B., University of Windsor, 2003
- B.Mus. (Hons) (Voice), Wilfrid Laurier University, 2000

- Ontario, 2004

Associations

- Canadian Bar Association, Business Law Section
- Ontario Bar Association, Business Law Section