



Jay F. King

Partner

Contact Information

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Office

Toronto

Expertise

- Securities
- Cannabis
- High Growth & Venture Capital
- Mergers & Acquisitions
- Mining

Biography

Jay King is a partner in the Securities Group at Cassels. Jay's practice focuses on corporate finance, mergers and acquisitions and regulatory compliance including corporate governance, continuous disclosure and Canadian stock exchange related matters. He has developed specialized skills in the mining sector, and also represents clients in the cannabis, aviation, real estate and technology sectors. Jay routinely acts as counsel to both public and private issuers and investment banks.

Prior to attending law school, Jay earned an honours degree in music (B.Mus.) from Wilfrid Laurier University, studying voice under the direction of Dr. David Falk. In 2000, Jay performed the title role of Thésée in the Canadian premiere of Jean Baptist Lully's opera by the same name.

Achievements

- *Canadian Legal Lexpert Directory* (Mining)
- *Lexpert Special Edition*, Global Mining

Recent Representative Work

- Calibre Completes \$115 Million Bought Deal Financing
- Calibre Closes Commissioning Service Agreement with Reliable Controls Corporation
- Calibre Completes Acquisition of Marathon Creating a High-Growth, Cash Flow Focused, Mid-Tier Gold Producer in the Americas
- Cassels Represents the Agents in Yerbaé Brands' US\$1.5 Million Private Placement
- Dundee Corporation Announces Intention to Commence Substantial Issuer Bid for up to \$20 Million in Value of its Series 3 Preferred Shares

Insights

- OSC Extends Temporary Changes to Service Commitment

Education / Bar Admissions

Cassels

- LL.B., University of Windsor, 2003
- B.Mus. (Hons) (Voice), Wilfrid Laurier University, 2000
- Ontario, 2004

Associations

- Canadian Bar Association, Business Law Section
- Ontario Bar Association, Business Law Section