

Cassels



Jay F. King

Partner

Contact Information

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Office

Toronto

Expertise

- Securities
- Cannabis
- High Growth & Venture Capital
- Mergers & Acquisitions
- Mining

Biography

Jay King is a partner in the Securities Group at Cassels. Jay's practice focuses on corporate finance, mergers and acquisitions and regulatory compliance including corporate governance, continuous disclosure and Canadian stock exchange related matters. He has developed specialized skills in the mining sector, and also represents clients in the cannabis, aviation, real estate and technology sectors. Jay routinely acts as counsel to both public and private issuers and investment banks.

Prior to attending law school, Jay earned an honours degree in music (B.Mus.) from Wilfrid Laurier University, studying voice under the direction of Dr. David Falk. In 2000, Jay performed the title role of Thésée in the Canadian premiere of Jean Baptist Lully's opera by the same name.

Achievements

- *Canadian Legal Lexpert Directory* (Mining)

Recent Representative Work

- Dundee Enters into Joint Venture Partnership with Aura Minerals
- AIP Yield Fund and Value Capital Trust Complete Business Combination and List on the TSXV
- FRNT Completes IPO
- Treasury Metals Completes US\$20 Million Royalty Financing with Sprott
- Spark Power Group Completes \$39.6 Million Equity Financing

Education / Bar Admissions

- LL.B., University of Windsor, 2003
- B.Mus. (Hons) (Voice), Wilfrid Laurier University, 2000
- Ontario, 2004

Associations

- Canadian Bar Association, Business Law Section

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- Ontario Bar Association, Business Law Section