

Cassels



Jay F. King

Partner

Contact Information

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Office

Toronto

Expertise

- Securities
- Cannabis
- High Growth & Venture Capital
- Mergers & Acquisitions
- Mining

Biography

Jay King* is a partner in the Securities Group at Cassels. Jay's practice focuses on corporate finance, mergers and acquisitions and regulatory compliance including corporate governance, continuous disclosure and Canadian stock exchange related matters. He has developed specialized skills in the mining sector, and also represents clients in the cannabis, aviation, real estate and technology sectors. Jay routinely acts as counsel to both public and private issuers and investment banks.

Prior to attending law school, Jay earned an honours degree in music (B.Mus.) from Wilfrid Laurier University, studying voice under the direction of Dr. David Falk. In 2000, Jay performed the title role of Thésée in the Canadian premiere of Jean Baptist Lully's opera by the same name.

**Services provided through a Professional Corporation*

Achievements

- *Canadian Legal Lexpert Directory* (Mining)
- *Lexpert Special Edition*, Energy and Mining

Recent Representative Work

- Calibre Mining Obtains Additional US\$55 Million Under Amended and Restated Gold Prepayment Agreement with Asahi
- SilverCrest Metals Announces Acquisition by Coeur Mining to Create Leading Global Silver Company
- NexGold Completes Business Combination with Blackwolf
- Dundee Corporation Obtains Additional \$5 Million Under Amended and Restated Term Loan Facility
- Treasury Metals and Blackwolf to Create New Growth-Focused North American Gold Platform

Insights

- OSC Extends Temporary Changes to Service Commitment

Education / Bar Admissions

- LL.B., University of Windsor, 2003
- B.Mus. (Hons) (Voice), Wilfrid Laurier University, 2000

- Ontario, 2004

Associations

- Canadian Bar Association, Business Law Section
- Ontario Bar Association, Business Law Section