# **Cassels**



## **Gregory Hogan**

Partner

#### **Contact Information**

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#### Office

Toronto

#### **Expertise**

- Securities
- High Growth & Venture Capital
- Mergers & Acquisitions
- Mining
- Blockchain & Digital Assets
- Cannabis

#### **Biography**

Greg Hogan is a partner in the Securities Group at Cassels. Greg's practice focuses on corporate finance transactions, mergers and acquisitions, and related corporate and commercial matters. He provides advice on and executes public and private financings, domestic and cross-border mergers and acquisitions, going-private transactions, divestitures and other commercial arrangements. Greg structures complex domestic and international transactions and negotiates key transaction terms and documents. He provides ongoing advice on securities law matters, compliance issues, corporate governance, and corporate law matters. Greg routinely acts for both issuers and investment dealers. He has assisted clients with transactions across numerous industries including technology, mining, oil and gas, utilities, telecommunications, financial services, retail and chemicals.

#### **Recent Representative Work**

- Premier American Uranium Acquires American Future Fuel
- Tribe Property Technologies Acquires DMSI Holdings and Completes Private Placement
- Think Research Corporation Closes \$85 Million Sale to Beedie Capital
- Premier American Uranium to Acquire American Future Fuel
- Think Research To Be Acquired by Beedie Capital

### **Insights**

- National Instrument 43-101: Who is a Qualified Person and What Are Their Responsibilities?
- National Instrument 43-101: What Issuers Need to Know About the Economic Analysis of a Mineral Project
- National Instrument 43-101: Technical Reports Materiality,
  Filing Triggers, Addendums and Other Key Considerations

#### **Education / Bar Admissions**

- M.B.A., Schulich School of Business, 2007
- LL.B., Queen's University, 1997
- B.Comm., University of Windsor, 1994

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- B.A., Western University, 1991
- Ontario, 1999

#### **Associations**

- Canadian Bar Association
- Ontario Bar Association