Cassels

David Gardos

Partner

Contact Information

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Office

Toronto

Expertise

- Securities
- Cannabis
- High Growth & Venture Capital
- Mergers & Acquisitions
- Mining
- Capital Markets
- U.S. Cross-Border

Biography

David Gardos is a partner in, and Deputy Chair of, the Capital Markets Group at Cassels. He advises issuers, investors, and investment dealers in a broad range of sectors including resource, high-tech, industrial, and biotech. His practice focuses on a variety of capital market transactions and securities regulatory matters, including public and private equity financings, mergers and acquisitions, going-public and -private transactions, stock exchange listings, divestitures, and corporate governance and securities law compliance matters. He has also been recognized by *The Canadian Legal Lexpert Directory* in the area of Mining and *Best Lawyers in Canada* in the area of Securities Law.

David's recent representative work includes having acted for:

- WonderFi in connection with its acquisition by Robinhood
- Discovery Silver in connection with the acquisition of Newmont's Porcupine Complex
- Lithium Americas in its investment agreement with General Motors to establish a joint venture for the purpose of funding, developing, constructing and operating the Thacker Pass lithium project Nevada
- Integra Resources in its acquisition of Florida Canyon Gold Inc. and concurrent $20 million subscription receipt financing
- Collective Mining in connection with concurrent financings for gross proceeds of $140 million
- Tether Investments in connection with its acquisition of a strategic stake of Elemental Royalties Corporation
- Mines D'Or Orbec in connection with its acquisition by IAMGOLD
- Quisitive Technology Solutions in connection with the sale of its BankCard business unit
- Contact Gold in connection with its acquisition by Orla Mining

Achievements

- *Best Lawyers in Canada* (Securities Law)
- *Canadian Legal Lexpert Directory* (Mining) (2025)

Recent Representative Work

- Cassels Represents Paradigm in Spectral Medical's $14 Million

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Convertible Note Financing
- Luca Mining Completes $211 Million Subscription Receipt Financings
- Luca Mining Enters into Agreement to Acquire the Cozamin Mine from Capstone Copper
- Generation Mining Completes Concurrent Financings for Gross Proceeds of $240 Million
- Luca Mining Enters into Agreement to Acquire the El Barqueño Project from Agnico Eagle

Insights

- SEC-ond Try: SEC Amends Proceedings Against Binance
- Crypto Trading Platforms – CSA Releases Updated Guidance
- Self-certified Investor Prospectus Exemption Launched in Ontario

Education / Bar Admissions

- LL.B., Dalhousie University, 2009
- B.A. (Hons.), Western University, 2006

- Ontario, 2010

Associations

- Canadian Bar Association
- Ontario Bar Association