

# Cassels



## David Gardos

Partner

### Contact Information

416 869 5951  
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### Office

Toronto

### Expertise

- Securities
- Cannabis
- High Growth & Venture Capital
- Mergers & Acquisitions
- Mining
- Blockchain & Digital Assets

### Biography

David Gardos is a partner in the Securities Group at Cassels. He advises issuers, investors, and investment dealers in a broad range of sectors including resource, high-tech, industrial, and biotech. His practice focuses on a variety of capital market transactions and securities regulatory matters, including public and private equity financings, mergers and acquisitions, going-public and -private transactions, stock exchange listings, divestitures, and corporate governance and securities law compliance matters. He is also recognized by *The Canadian Legal Lexpert Directory* in the area of Mining and *Best Lawyers in Canada* in the area of Securities Law.

David's recent representative work includes having acted for:

- Discovery Silver in connection with its proposed acquisition of Newmont's Porcupine Complex
- Integra Resources in its acquisition of Florida Canyon Gold Inc. and concurrent \$20 million subscription receipt financing
- Lithium Americas in its investment agreement with General Motors to establish a joint venture for the purpose of funding, developing, constructing and operating the Thacker Pass lithium project Nevada
- Collective Mining in connection with prospectus offering and concurrent private placement for total gross proceeds of \$46.35 million
- Quisitive Technology Solutions, Inc. in its sale of its BankCard USA Merchant Services Inc. business unit
- Contact Gold in connection with its acquisition by Orla Mining
- Paradigm Capital in Spectral Medical's \$6.1 Million Bought Deal Convertible Note Financing

### Achievements

- *Best Lawyers in Canada* (Securities Law)
- *Canadian Legal Lexpert Directory* (Mining)

### Recent Representative Work

- Banxa Holdings To Be Acquired By OSL Group

# Cassels

- Generation Mining Completes \$11.5 Million Bought Deal Private Placement
- Tether Investments Acquires Controlling Stake of Elemental Altus Royalties
- WonderFi to be Acquired by Robinhood Markets
- Discovery Silver Files \$500 Million Base Shelf Prospectus

## Insights

- SEC-ond Try: SEC Amends Proceedings Against Binance
- Crypto Trading Platforms – CSA Releases Updated Guidance
- Self-certified Investor Prospectus Exemption Launched in Ontario

## Education / Bar Admissions

- LL.B., Dalhousie University, 2009
- B.A. (Hons.), Western University, 2006
  
- Ontario, 2010

## Associations

- Canadian Bar Association
- Ontario Bar Association