



Andrea FitzGerald

Partner

Contact Information

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Office

Toronto

Expertise

- Securities
- Mergers & Acquisitions
- Mining
- Cannabis

Biography

Andrea FitzGerald* is a partner in the Business Law Group at Cassels. Andrea specializes in securities law and acts as lead counsel for companies involved in initial public offerings, mergers, acquisitions, special purpose acquisition company (SPAC) transactions, takeover bids, going-private transactions, spin-off transactions, corporate reorganizations, corporate finance, and corporate governance matters. In addition, she acts as counsel for several investment dealers on both corporate finance and mergers and acquisitions transactions. Andrea's practice is international in scope, and she has extensive experience as a trusted advisor on complex domestic and international cross-border transactions spanning several sectors, including mining, cannabis, technology, agriculture, online gaming, cryptocurrency and biopharmaceutical. In addition to her transactional practice, Andrea regularly advises clients on ongoing securities regulatory compliance matters. Andrea also has experience advising boards of directors and special committees on corporate governance and compliance. Andrea is an active member of the firm's Mining, Cannabis and High Growth & Venture Capital & Technology groups.

Andrea has been a course leader and speaker for Federated Press on securities compliance. She has been a presenter on corporate governance matters as well as preparing for a going-public transaction at TSX Ignite events targeted at emerging small- and medium-sized enterprises. She has lectured in Latin America on North American capital markets and lectures as an adjunct professor on mining corporate finance at Western University Law School. She is listed as a leader in her field by *Best Lawyers in Canada* and the *Canadian Legal Lexpert Directory*.

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Achievements

- *Best Lawyers in Canada* (Mining, Natural Resources)
- *Canadian Legal Lexpert Directory* (Mining)
- *Lexpert Special Edition*, Global Mining

Recent Representative Work

- Mako Mining to Acquire Goldsource
- Allied Gold Completes US\$267 Million Financing, Business Combination and Going Public Transaction
- Yamana Acquired by Pan American and Agnico for US\$4.8 Billion
- Gold Fields Announces US\$6.7 Billion Acquisition of Yamana Gold
- Horizonte Completes US\$197 Million Equity Fundraise

Insights

- Canadian Securities Administrators Provide 45-day Extension for Certain Filing and Delivery Requirements
- Canadian Securities Regulators Provide 45-day Extension for Continuous Disclosure Filing Deadlines
- Welcome to our 2020 AGM – Through our Virtual Gateway

Pro Bono & Community Involvement

- Pediatric Oncology Group of Ontario (POGO), Former Co-Chair, Gala Committee

Education / Bar Admissions

- LL.B., Western University, 1998
- B.A., York University, 1995
- Ontario, 2000

Associations

- Canadian Bar Association
- Ontario Bar Association
- Women in Capital Markets