

# Cassels



## Sam Cole

Partner

### Contact Information

604 283 1485  
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### Office

Vancouver

### Expertise

- Securities
- Cannabis
- Mining

### Biography

Sam Cole is a partner in the Securities Group at Cassels. Sam represents both public and private companies on a variety of corporate finance matters and also advises on public mergers and acquisitions. He has particular expertise with listing and financing transactions as well as with the restructuring of existing public companies. Sam counsels clients in a variety of industries, with a particular focus on those in the mining and technology sectors.

### Recent Representative Work

- Apollo Silver Completes Exploration, Earn-In and Option Agreement with Mag Silver
- Cassels Represents Red Cloud Securities in Vizsla Copper's \$5.46 Million Brokered Private Placement
- Tribe Property Technologies Acquires DMSI Holdings and Completes Private Placement
- Standard Lithium and Equinor Form Partnership to Develop Lithium Projects
- Gold Line and Barsele Complete Merger

### Education / Bar Admissions

- J.D., University of British Columbia, 2010
- B.Com., University of British Columbia, 2007
- British Columbia, 2011

### Associations

- Canadian Bar Association
- Law Society of British Columbia