



## Jeremy Bornstein

Partner

### Contact Information

416 869 5386  
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### Office

Toronto

### Expertise

- Restructuring & Insolvency

### Biography

Jeremy Bornstein is a partner in the Restructuring & Insolvency Group at Cassels. Jeremy's practice focuses on corporate restructurings including both domestic and cross-border insolvencies. He represents debtors, creditors, court officers and purchasers of distressed assets. As a former member of the firm's Private Company team, Jeremy frequently advises on the corporate aspects of restructurings including asset and reverse vesting sales and other distressed M&A transactions.

Jeremy's recent representative work includes acting for:

- Black Press Group in its CCAA proceedings
- BioSteel Sports Nutrition Inc. and its affiliates in their CCAA proceedings
- LoyaltyOne, Co. in its CCAA proceeding
- DIP Lenders and Sponsor in their purchase of the Just Energy Group through its CCAA proceedings
- Sungard Availability Services Group in its CCAA recognition proceedings
- Monitor in the Trichome Group CCAA proceedings
- Monitor in the FIGR Group CCAA proceedings
- Timbercreek Asset Management Inc. in certain receivership proceedings
- MCAP Financial Corporation in the Strategic Group of Companies CCAA and receivership proceedings

Between Jeremy's roles in the firm's Restructuring group and Private Company team, he joined a US-based healthcare services company as a member of the executive team in the role of general counsel, where he also developed and executed on business growth strategies.

### Achievements

- *Best Lawyers: Ones to Watch* (Insolvency and Financial Restructuring Law)

### Recent Representative Work

- Canopy Growth Completes Sale of BioSteel
- BioSteel Obtains CCAA Creditor Protection
- Avant Brands' Completes Acquisition of Avant Brands K1
- BMO Proposes to Acquire AIR MILES from LoyaltyOne through CCAA Sales Process
- Avant Enters Stalking-Horse Purchase Agreement to Acquire The Flowr Group

## Insights

- CCAA and BIA Amendments to Come into Force November 1, 2019
- Wage Earner Protection Program Amendments: Maximum Payment Amount Increases Without Changing \$2,000 Super Priority Under the BIA and CCAA
- Return to Certainty: Supreme Court of Canada Provides Clarity to GST/HST Deemed Trust and the Liability of Secured Creditors for Funds Received

## Education / Bar Admissions

- J.D., Western University, 2013
- H.B.A. (Business Administration), Western University, 2008
- Ontario, 2014