

# Cassels



## Jeremy Bornstein

Partner

### Contact Information

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### Office

Toronto

### Expertise

- Restructuring & Insolvency

### Biography

Jeremy Bornstein is a partner in the Restructuring & Insolvency Group at Cassels. Jeremy's practice focuses on corporate restructurings including both domestic and cross-border insolvencies. He represents debtor companies, creditors, court officers and purchasers of distressed assets. As a former member of the firm's private company group, Jeremy frequently advises on the corporate aspects of restructurings including asset and reverse vesting sales and other distressed M&A transactions.

Jeremy's representative work includes acting for:

- DIP Lenders and Plan Sponsor in the Just Energy Group CCAA proceedings and restructuring
- Sungard Availability Services Group in its CCAA recognition proceedings
- Monitor in the FIGR Group CCAA and bankruptcy proceedings
- Monitor in the Cambridge Group CCAA proceedings
- Timbercreek Asset Management Inc. in certain receivership proceedings
- MCAP Financial Corporation in the Strategic Group of Companies CCAA and receivership proceedings
- Payless Holdings LLC in connection with its Canadian liquidation
- First Lien Lenders of Walter Energy, Inc. in connection with its cross-border restructuring

Between Jeremy's roles in the firm's Restructuring and Private Company groups, he joined a US-based healthcare services company as a member of the executive team in the role of general counsel, where he also developed and executed on business growth strategies.

Prior to joining Cassels, Jeremy worked as a business analyst for a global management consulting firm, as a business development consultant for a global enterprise software company and served as a Corporal in the Canadian Forces reserves.

## Insights

- CCAA and BIA Amendments to Come into Force November 1, 2019
- Wage Earner Protection Program Amendments: Maximum Payment Amount Increases Without Changing \$2,000 Super Priority Under the BIA and CCAA
- Return to Certainty: Supreme Court of Canada Provides Clarity to GST/HST Deemed Trust and the Liability of Secured Creditors for Funds Received

## Education / Bar Admissions

- J.D., Western University, 2013
- H.B.A. (Business Administration), Western University, 2008
- Ontario, 2014