Cassels



Chad Accursi

Partner

Contact Information

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Office

Toronto

Expertise

- Securities
- Mergers & Acquisitions
- Mining

Biography

Chad Accursi* is a partner in the <u>Securities Group</u> at Cassels. Chad represents both <u>public mining companies</u> and investment dealers in a variety of transactions including public and private security offerings, <u>M&A transactions</u>, and general securities compliance matters. He has represented both investment dealers and mining companies in connection with initial public offerings and stock exchange listings. He offers niches expertise in the natural resources sector and has served as counsel in connection with a number of significant financings of mining and mining-related companies. In recognition of his outstanding performance relative to his peers, Chad was previously selected as one of *Lexpert*'s Rising Stars: Leading Lawyers Under 40.

Chad's representative work includes having acted for:

- An underwriting syndicate co-led by BMO and Scotia in connection initial public offering of Ero Copper
- <u>Uranium Participation Corporation on various public equity</u>
 financings
- An underwriting syndicate co-led by Scotia and BMO in connection with financing of Equinox Gold Corp relating to the acquisition of the Mesquite Project
- An underwriting syndicate led by Cormark Securities in connection with public financing of Alexco Resources Corp
- An underwriting syndicate led by Canaccord Genuity in connection with various flow-through offerings of Osisko Mining Inc.

Achievements

- Best Lawyers in Canada (Natural Resources Law)
- Canadian Legal Lexpert Directory (Mining; Corporate Finance & Securities)
- Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada (Mining)
- Lexpert Guide to the Leading US/Canada Cross-Border

^{*}Services provided through a Professional Corporation

Cassels

- Lawyers in Canada (Mining)
- Lexpert, Rising Star Award (2012)
- Lexpert Special Edition, Finance and M&A
- Lexpert Special Edition, Energy and Mining
- Who's Who Legal: Canada (Mining)

Recent Representative Work

- Cassels Represents the Underwriters in Liberty Gold's \$23
 Million Bought Deal Financing
- Cassels Represents the Underwriters in Silver Tiger's \$15
 Million Financing
- IDEX Metals Completes Private Placement of Subscription Receipts
- Cassels Represents the Underwriters in Heliostar's \$19.5
 Million Bought Deal Financing
- Cassels Represents the Underwriters in Rupert Resources' \$51.75 Million Bought Deal Financing

Insights

 A Primer on the New Listed Issuer Financing Exemption (Cassels Webinar)

Education / Bar Admissions

- LL.B., Osgoode Hall Law School, 1999
- B.A. (Hons), University of Toronto, 1996
- Ontario, 2001

Associations

- Canadian Bar Association
- Ontario Bar Association