Cassels

# Julian Franch

Partner

## Contact Information

416 350 6900
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## Office

Toronto

## Expertise

- Tax & Trusts

## Biography

Julian Franch is a partner in the Tax & Trusts Group at Cassels. Julian's practice focuses on personal and corporate tax planning for privately-owned Canadian corporations, and he specializes in business succession. Julian also advises private businesses and entrepreneurs as they navigate the life cycle of their business organizations by presenting planning for both pre and post liquidity events. With Julian's tax and estate planning experience, he takes a holistic approach to planning and works collaboratively with other professionals who work closely with his clients (i.e., accountants and financial/insurance advisors).

Julian's recent tax publications include a two-part series of articles on succession planning published by Walter Kluwer and an article on the effective use of shareholders' agreements for business succession as part his presentation at the Canadian Tax Foundation 2024 Ontario Tax Conference.

## Achievements

- *Best Lawyers: Ones to Watch* (Tax Law)

## Education / Bar Admissions

- J.D./M.B.A., University of Windsor, 2017
- B.A. (Hons.), Western University, 2013
- Chartered Professional Accountants In-Depth Tax Program, 2021

- Ontario, 2018

## Associations

- Canadian Bar Association
- Canadian Italian Business & Professional Association, Toronto Chapter
- Law Society of Ontario
- STEP Canada (Society of Trust and Estate Practitioners), Associate Level