

Cassels



Mickey Lungu

Partner

Contact Information

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Office

Toronto

Expertise

- Business
- Franchise
- Hospitality
- Mergers & Acquisitions
- Mining
- Private Equity

Biography

Mickey Lungu is a partner in the Business Law Group at Cassels. Mickey's practice is focused on counselling clients in respect of mergers and acquisitions, private equity transactions, corporate finance, and general corporate and commercial law matters. In this capacity, he regularly advises foreign companies regarding Canadian legal matters in connection with the acquisition and divestiture of, investment into or establishment of businesses in Canada. Mickey has experience assisting public and private companies, as well as private equity funds and their portfolio companies, with corporate transactions across a variety of industries, including real estate, franchising, hospitality, mining, cannabis, information technology, specialty manufacturing and consumer products.

Examples of Mickey's recent work in these areas include representing:

- GNI Management Group Inc., through the receiver of its parent company, in connection with its sale to Ironbridge Equity Partners
- Integrated Technology Limited in connection with its sale to a portfolio company of HCI Equity Partners
- Visage Cosmetics Limited in connection with its sale to Equicapita Income Trust and Equicapita Investment Corp.
- Canada Fibers Ltd. and Urban Resource Group in connection with its sale to GFL Environmental Inc.
- Term DIP Lenders to Sears Canada Inc. in connection with its CCAA proceedings
- Starwood Capital Group in connection with its sale of five Westin branded hotels throughout Canada
- Versapay Corporation in connection with the sale of its merchant services business unit to First Data Corporation (formerly, BluePay Processing, LLC)
- Sotheby's in connection with its acquisition of an ownership interest in RM Auctions Inc.

Achievements

- *Canadian Legal Lexpert Directory* (Corporate Mid-Market | "Up & Coming") (2019)

Recent Representative Work

- Cassels Represents TA Associates and Netwrix in its Acquisition of Strongpoint
- Cassels Represents EHC Global in Closing of \$130 Million Sale
- Cassels Represents A. Farber & Partners Inc., the Receiver of Mill Street & Co Inc., in the Sale of Shares of GNI Management Group Inc. to an affiliate of Ironbridge Equity Partners
- Shareholders of Integrated Technologies Limited Complete Sale to HCI Equity Partners Portfolio Company, Summit Interconnect, Inc.
- Visage Cosmetics Limited Completes Share Sale to Equicapita Income Trust and Equicapita Investment Corp.

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COVID-19 Insights

- MAE/MAC Provisions in Private M&A – What Do They Mean Now?
- A Proactive Approach to Private Equity Acquisitions

Education / Bar Admissions

- LL.B., Dalhousie University, 2008
- B.A. (Hons), Western University, 2005
- Ontario, 2009

Associations

- Association for Corporate Growth (ACG)
- Canadian Venture Capital
- Canadian Bar Association
- Ontario Bar Association